UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW TORK	
	x :
In re:	: Chapter 11
LEHMAN BROTHERS HOLDINGS INC., et al.,	: Case No. 08-13555 (SCC)
Debtors.	: (Jointly Administered)
	: X
LEHMAN BROTHERS SPECIAL FINANCING	: :
INC.,	: Adv. Proc. No. 13-01330 (SCC
Plaintiff,	:
-against-	:
FEDERAL HOME LOAN BANK OF CINCINNATI,	: :
CINCINNATI,	:
Defendant.	:
	·- A

SECOND STIPULATED JOINT PRETRIAL SCHEDULING ORDER

WHEREAS, this Court previously so-ordered the Parties' Stipulated Joint Pretrial Scheduling Order, dated August 20, 2014 [Docket No. 32] (the "Stipulated Scheduling Order");

WHEREAS, the parties have met and conferred and agreed to extend various deadlines in the Stipulated Scheduling Order;

NOW, THEREFORE, the parties hereby stipulate and agree to modify the Stipulated Scheduling Order as follows:

1. The deadline for all fact discovery to be completed under paragraph 1 of the Stipulated Scheduling Order shall be October 23, 2015.

- 2. The deadline for the parties to serve Interrogatories pursuant to Local Bankruptcy Rule 7033-1(c) and requests for admissions under paragraph 2.E of the Stipulated Scheduling Order shall be September 23, 2015, and the deadline for responses under paragraph 2.E of the Stipulated Scheduling Order shall be October 23, 2015.
- 3. Depositions of fact witnesses under paragraph 2.K of the Stipulated Scheduling Order shall take place no earlier than June 1, 2015 and no later than October 23, 2015.
- 4. The deadline for the parties to disclose the identities of any testifying expert witnesses and serve any expert reports under paragraph 3 of the Stipulated Scheduling Order shall be November 20, 2015.
- 5. The deadline for the parties to serve any rebuttal expert reports under paragraph 4 of the Stipulated Scheduling Order shall be December 18, 2015.
- 6. Depositions of expert witnesses under paragraph 5 of the Stipulated Scheduling Order shall take place no earlier than January 4, 2016 and no later than January 29, 2016.
- 7. Subject to applicable rules, the deadline for the parties to request a pre-motion conference with respect to a dispositive motion under paragraph 6 of the Stipulated Scheduling Order shall be February 16, 2016. Absent further direction of the Court at a pre-motion conference or otherwise, any dispositive motions must be filed by March 30, 2016.

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Dated: July 30, 2015

New York, New York

/s/ Laura Washington Sawyer

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Dated: July 30, 2015

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Attorneys for Defendant

Dated: August 3, 2015

New York, New York

SO ORDERED:

/S/ Shelley C. Chapman

UNITED STATES BANKRUPTCY JUDGE